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$$P_1 = P_0 \cdot D$$

$$P_1 = P_0 / (1 + N)$$

$$P_1 = (P_0 - D) / (1 + N)$$

 P_0
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 N
 P_1

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2022 6 20

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FCC

FCC ã
 2022 1-6 § 81.09% 40.20%
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 2.85 / 5.85 / FCC
 2 / 4 / ¢ § 105.26% 100%
 ¢
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	2019	2020	2021	2022	1-6
					53.43%
54.55%	57.10%	52.40%			

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2019	2020	2021	2022	1-6	
		26,073.30	24,078.40		21,440.36
7,294.44					77.65% 75.55%
77.12%	51.29%				

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	2022 1-6	2021	2020	2019
FCC	5,529.48	14,499.30	17,683.20	17,689.35
Ĥ	1,057.86	3,707.86	1,988.40	1,279.20
š	1,199.70	548.56	576.79	1,139.60
D	11,546.60	21,149.24	22,657.34	18,986.49

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	2022 1-6	2021	2020	2019
FCC	12,212.96	12,564.32	12,664.00	13,683.06
Ĥ	7,264.75	7,510.47	9,246.37	8,697.71
š	26,438.66	21,481.47	23,334.38	21,664.55
D	1,000.17	1,420.26	1,692.11	2,045.95

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2022 1-6

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	2022	1-6	2021		2020		2019	
		%		%		%		%
	5,468.97	47.49	10,029.02	49.98	11,593.47	51.03	10,677.53	50.45
	662.42	5.75	1,231.08	6.13	1,445.89	6.36	1,801.90	8.51
	2,357.48	20.47	4,383.44	21.84	4,973.43	21.89	5,130.97	24.25
	1,156.18	10.04	1,512.68	7.54	1,877.39	8.26	696.29	3.29
п	1,869.91	16.24	2,910.63	14.50	2,829.92	12.46	2,856.20	13.50
	11,514.96	100.00	20,066.86	100.00	22,720.10	100.00	21,162.90	100.00

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74.70% 72.92% 71.82% 67.96%

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2022 1-6

		2021	2022 1-6	
	/m ³	7.03	6.40	-8.96%
	/KWH	0.60	0.69	15.00%
	/t	210.92	318.75	51.12%
	/m ³	3.19	4.03	26.33%
	/	1,178.40	1,407.30	19.42%
	/	1,822.83	2,148.98	17.89%
	/	1,304.70	2,041.38	56.46%
	/	799.08	994.93	24.51%
	/	5,467.47	6,031.04	10.31%
	/	1,928.94	1,854.28	-3.87%

2022

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5,740.83 3,911.39

-12,529.88 -7,486.09 2021

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2010 11 15

2019 11 28

GR201937100531

15%

2020 12 02

GR202036001757

15%

[2016]41

“ 6,000 / FCC

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2015-2017

2018-2020

[2017]34

“ 20,000 / FCC

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2016-2018

2019-2021

FCC

13%

2022				A			
		₹	^	450.00	₹		₹
^	3,344.44	₹		₹	^	57.77%	
2							
		₹	30%		50%		₹
	11,705.12			35,160.00			2,500
	₹	11,705.12				20,954.88	
		à					2.20
à							
		à					
3					₹		
		11,720.00				30%	
50%	2022	9	30			₹	
ã	=	₹	*	30%*		50%= 7,661.12	
						7,661.12	₹
				30%		2022	9
							30
				₹			

		₹	^	₹			3,788.88
				₹			1,894.44
		₹					50.00%
			170%				6.87
			150%				6.07
	=	₹	x	x	=	₹	x

		₹	^	450.00	₹		₹
^	2,344.44	₹		₹	^	61.88%	
			30%		7,661.12		ã
	₹						

	₹	1	2	3	4
₹	0%	5%	10%	15%	20%
₹ / ₹	13.48	12.81	12.13	11.46	10.78
₹ /	196.08%	186.27%	176.47%	166.67%	156.86%
₹	51,074.10	48,520.40	45,966.69	43,412.99	40,859.28
₹	-	99.71	210.49	334.31	473.61
₹	1,894.44	1,994.15	2,104.93	2,228.75	2,368.05
	50.00%	52.63%	55.56%	58.82%	62.50%

₹ 30% ₹ ₹

20% ₹ 10.78 / ₹ ₹ 40,859.28

62.50% ₹ ^ 450.00 ₹

₹ ₹

₹ ^

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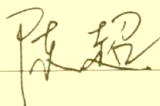
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法定代表人:

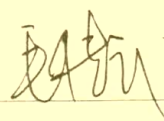


侯 巍

保荐代表人:



陈 超



毛传武

中德证券有限责任公司

2022年10月12日