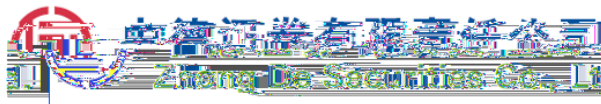




**Qingdao Huicheng Environmental Technology Co., Ltd.**

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	Qingdao Huicheng Environmental Technology Co., Ltd.
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2020

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	<b>30,851,812</b>	<b>30.85%</b>
1	28,421,250	28.42%
2	2,430,562	2.43%
	<b>69,148,188</b>	<b>69.15%</b>
1	69,148,188	69.15%
2	-	-
	<b>100,000,000</b>	<b>100.00%</b>

2020

1			17,060,250	17.06%
2			12,174,450	12.17%
3			10,828,500	10.83%
4			3,472,500	3.47%
5			2,430,562	2.43%
6			2,269,600	2.27%
7			1,471,750	1.47%
8			1,365,450	1.37%
9			1,331,600	1.33%
10			1,211,950	1.21%
			<b>53,616,612</b>	<b>53.61%</b>

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8      70%

2020	17.06%
	10.83%
27.89%	

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106,333,100

33.23%

100 /

100

32,000.00

			%
1		190,000	5.94
2		77,778	2.43
3		43,902	1.37
4		35,666	1.11
5		32,108	1.00
6		30,213	0.94
7		29,700	0.93
8		24,345	0.76
9		22,167	0.69
10		16,771	0.52

	588.80
	70.75
	47.17
	23.58
	42.45
	5.66
	<b>778.41</b>

#

[2021] ZG11716

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2.5% 0.5% 0.7% 1.2% 1.8%  
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**2**

$$P_1=P_0/(1+n)$$

$$P_1=(P_0+A*k)/(1+k)$$

$$P_1=(P_0+A*k)/(1+n+k)$$

$$P_1=P_0-D$$

$$P_1 = (P_0 - D + A * k) / (1 + n + k)$$

$P_1$

$P_0$

$n$

$A$

$k$

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2020 6





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	<b>2020</b>	<b>2019</b>	<b>2018</b>
	4.11%	8.30%	21.14%
	732.75	572.51	464.27
	1,968.77	3,713.42	5,910.37
	3.00%	7.19%	19.60%
	0.27	0.48	0.85
	0.20	0.41	0.79

	<b>2020/12/31</b>	<b>2019/12/31</b>	<b>2018/12/31</b>
	1.42	2.33	0.85
	1.16	2.09	0.74
	30.81%	29.59%	49.86%
	26.98%	28.56%	47.54%
	<b>2020</b>	<b>2019</b>	<b>2018</b>
	3.73	3.09	3.28





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(此页无正文,为《青岛惠城环保科技股份有限公司向不特定对象发行可转换公司债券上市公告书》之盖章页)

青岛惠城环保科技股份有限公司

2021年7月19日

(此页无正文,为《青岛惠城环保科技股份有限公司向不特定对象发行可转换公司债券募集说明书》的最后一页)

